

The Bartlett & Buckley Scholarship was created in 2023 by merging two scholarships. The Bartlett Scholarship was established in 2000 by the late Constance Bartlett (née Buckley), in memory of her husband John Bartlett. The Buckley Scholarship was established in 2010 by the estate of the late Constance Bartlett (née Buckley). The Foundation holds the funds for these scholarships, which support first-year undergraduate students coming directly from secondary school to study accounting at the University of Waikato. Two Scholarships will be offered annually until 2035.

## 1. Purpose

- 1.1. The purpose of the Scholarship is to provide financial support to a well-rounded accounting student beginning a degree programme offered by the Waikato Management School.

## 2. Eligibility and Selection Criteria

### 2.1. To be eligible, applicants must:

- 2.1.1. have achieved a minimum of Merit at NCEA Level 2, or the equivalent through examinations such as the Cambridge International Examinations (CIE) or the International Baccalaureate (IB) examination;
- 2.1.2. be studying at NCEA Level 3 (or equivalent) towards University Entrance in the year of application;
- 2.1.3. be intending to enrol full-time (a full-time academic year comprises [120 points](#)) in the first year of an undergraduate degree programme<sup>1</sup> offered by the Waikato Management School at the University of Waikato for the first time<sup>2</sup> in the year after application;
- 2.1.4. be intending to enrol in at least one paper in Accounting in the year after application; and
- 2.1.5. be a New Zealand citizen, NZ Permanent Resident, NZ Resident Class Visa holder or Australian Citizen/Permanent Resident domiciled in NZ.

### 2.2. GAP YEAR - Applicants who are taking one 'gap year' in the year of application may also be considered, but must:

- 2.2.1 not have done any degree-level study at another tertiary institution on their gap year.
- 2.2.2 have achieved a minimum of Merit (or equivalent) at both NCEA Level 2 and 3, and achieved University Entrance.
- 2.2.1. have adequately explained the reason for their GAP year.

### 2.3. Selection is based on:

- academic excellence;

<sup>1</sup> This does not include diplomas, certificates, etc. However, applicants whose degree structure requires them to enrol in an alternative programme of study in the year of tenure can request special consideration by emailing [scholarships@waikato.ac.nz](mailto:scholarships@waikato.ac.nz).

<sup>2</sup> Applicants who have undertaken **Unistart** papers at the University of Waikato are **not** excluded by this clause.

- character and achievements in school and the wider community; and
  - extracurricular activities.
- 2.3.1 Financial hardship and extraordinary personal circumstances may also be taken into consideration.
- 2.3.2 Preference may be given to students who have not received other funding.

2.4. **To ensure ongoing eligibility** and scholarship maintenance the recipient must:

- 2.4.1. by the withdrawal deadline of Trimester A in the following year of application be accepted into, and enroll full-time in, an undergraduate degree programme offered by the Waikato Management School, with at least one paper in Accounting

### 3. Value, Tenure and Awarding

- 3.1. Two scholarships of **\$1,500** will be offered each year and paid directly into the recipient's bank account in one lump after the withdrawal date for A Trimester.
- 3.2. The tenure of the Scholarship will be one calendar year.
- 3.3. Successful applicants will be advised of the offer of a Scholarship via their MyWaikato portal and must accept the offer by the prescribed date or the offer will lapse, and the scholarship offered to the next reserve candidate.
- 3.4. In accepting the Scholarship, the recipient will be deemed to have read, understood, and accepted the conditions of the Scholarship and the [Scholarships Policy](#)
- 3.5. If a recipient does not take up the Scholarship by the withdrawal deadline of A Trimester in the year of tenure, then the scholarship may be offered to reserve applicants.

### 4. Application

- 4.1. The closing date for online applications is **31 August each year**.
- 4.2. As part of the online application process, each applicant must provide information on the following:
- a. Briefly describe your extracurricular activities and community involvement;
  - b. Character traits and personal qualities; and
  - c. Any financial hardship and/or extraordinary personal circumstances.
- 4.3. Each candidate must also request the submission of the following:
- 4.3.1. An online Academic Assessment which is to be completed by the candidate's Secondary School (The school will be contacted directly by the University to obtain the assessment. However, the applicant must also make their school aware of this impending request).

### 5. Selection Panel

- 5.1. The Selection Panel will comprise the Waikato Management School's representative on the Scholarships Committee, (in the Chair), the Chairperson of the Department of Accounting (or nominee), and an academic staff member from the Department of Accounting (appointed by the Waikato Management School's Associate Dean (Academic)).

- 5.2. The Selection Panel may contact referees on a confidential basis for further relevant information.
- 5.3. The Selection Panel's decisions are final and no further correspondence will be entered into following the selection meeting.
- 5.4. The Selection Panel may refrain from making a recommendation in any one year, if it finds no candidate of sufficient merit.

## **6. Other Conditions**

- 6.1. Recipients should seek independent financial advice about any tax implications of their Scholarship.
- 6.2. The Scholarship may be held in conjunction with any other scholarship, award or prize, unless the conditions of the other award preclude this.
- 6.3. Recipients must remain enrolled full-time for the period of tenure. Should a recipient withdraw from any papers, without adding sufficient papers to maintain an overall enrolment in a minimum of 120-points for the academic year, the University may ask for the Scholarship to be repaid.
- 6.4. The Scholarships Committee may terminate this Scholarship at any time, and recoup any funds disbursed, if the holder withdraws from the University of Waikato, brings the Scholarship, University or Sponsor into disrepute<sup>3</sup>, or is otherwise not complying with the conditions governing the Scholarship and/or the regulations of the University of Waikato. The holder of a Scholarship shall have the right to appeal to the Scholarships Executive against any decision to terminate the Scholarship.
- 6.5. By accepting a Scholarship, the recipient agrees to participate in any publicity concerning the Scholarship arranged by the University of Waikato.
- 6.6. The Scholarships Committee has the power to amend or vary these regulations, provided that there is no departure from the main purpose of the Scholarship.

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<sup>3</sup> See [Code of Student Conduct](#).